



Capital Market Association
Eastern Caribbean

Annexure 3B: New Issue Of Security

References Chapter 3, SVGEX Listing Rules

The following information is required in the case of all new issues of securities whether quotation will or will not be sought.

If a listed entity intends seeking quotation of issued new securities, Annexures 2A and 2B must be immediately completed and returned to the Exchange.

Note that information and documents (including this Annexure) given to the Exchange become the property of the Exchange and may be released to the public.

Name of entity	SVG IBC Number

All additional securities

- 1 Number of securities issued or to be issued (if known) or maximum number which may be issued

Number of securities issued/to be issued

Maximum number of securities which may be issued

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- 2 Class of securities issued or to be issued

Class of securities issued

Class of securities to be issued

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- 3 Principal terms of the securities (e.g. if options, exercise price and expiry date; if partly paid securities, the amount outstanding and due date dates for payment, if convertible securities, the conversion price and dates for conversion)

- 4 Number and class of all securities issued, including quoted and unquoted securities (attach pages if required)

Bonus Issue or Pro-Rata issue

1 Is security holder approval required? **PLEASE TICK ONE.**

- Yes
- No

2 Is the issue renounceable or non-renounceable? **PLEASE TICK ONE.**

- Yes
- No

3 Ratio in which the securities will be offered

4 Class of securities to which the offer relates

5 Record date to determine entitlements

6 Will holdings on different registers (or sub-registers) be aggregated for calculating entitlements?

PLEASE TICK ONE.

- Yes
- No

7 Policy for deciding entitlements in relation to fractions

8 Names of countries in which the entity has security holders who will not be sent new issue documents

9 Closing date for receipt of acceptances or renunciations

10 Names of any underwriters

11 Amount of any underwriting fee or commission

12 Names of any brokers to the issue

13 Fee or commission payable to the broker to the issue

14 Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders

15 If the issue is contingent on security holders' approval, the date of the meeting

16 Date entitlement and acceptance form and prospectus will be sent to persons entitled

17 If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders

18 Date rights trading will begin (if applicable)

19 Date rights trading will end (if applicable)

20 How do security holders sell their entitlements **in full** through a broker?

21 How do security holders sell **part** of their entitlements through a broker and accept for the balance?

22 How do security holders dispose of their entitlements (except by sale through a broker)?

23 Despatch date



Signed:

(Director)

(Director/Company Secretary)

Print name:

Dated:
