



Capital Market Association  
Eastern Caribbean

## **Annexure 2A & 3B: Issuance And/Or Quotation Of Additional Securities Application**

**References** Chapter 2, SVGEX Listing Rules

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### **Instructions**

*An entity issuing new or additional securities and/or seeking quotation of securities must complete and return this annexure to the Exchange.*

*An entity applying for quotation of additional or new securities must also complete and return an Annexure 2B to the Exchange.*

*Please complete the sections of the application that are relevant to your entity. If there is not enough space attach extra sheets.*

*Please note that information and documents (including this annexure) given to the Exchange in support of an application become the property of the Exchange and may be made public.*

Name of entity	SVG IBC Number
<input type="text"/>	<input type="text"/>

### **Part 1 - All Issues**

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1	Number of securities issued or to be issued	
	Securities issued	Securities to be issued
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2	Class of securities issued or to be issued	
	Class: securities issued	Class: securities to be issued
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3	Principal terms of the securities (eg if options, exercise price and expiry date; if partly paid securities, the amount outstanding and due dates for payment; if convertible securities, the conversion price and dates for conversion)	
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4	Date of allotment of the additional securities	

5 Dates of despatch of certificates

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6 Number of holders of the additional securities

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7 Issue price of the additional securities

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8 Purpose of the issue. (If issued upon conversion of another security, clearly identify that other security. If issued as consideration for the acquisition of assets, clearly identify those assets.)

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9 Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities? **PLEASE TICK ONE.**

- Yes  
 No

If the additional securities do not rank equally, please state:

- the date from which they do;
  - the extent to which they participate for the next dividend, (in the case of a trust distribution) or interest payment;
  - the voting rights of the additional securities;
  - the rights of the additional securities to participate in the new issue of securities.
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10 Number and class of all securities quoted on the Exchange (including the securities in clause 1 if they are to be quoted)

Number	Class
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11 Number and class of all securities not quoted on the Exchange (including the securities in clause 1 if they are not to be quoted)

Number	Class
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**IF ATTACHED TO THIS DOCUMENT, PLEASE TICK:**

12  Executed restriction agreements (refer to Annexure 8A)

13  Undertakings from a bank or recognised trustee.

**NOTE:** ARRANGEMENTS CAN BE MADE FOR EMPLOYEE INCENTIVE SCHEMES THAT INVOLVE FREQUENT ISSUES OF SECURITIES.

**Part 2 - Bonus Issue Or Pro Rata Issue**

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14 Is security holder approval required? **PLEASE TICK ONE**

Yes

No

15 Is the issue renounceable or non-renounceable **PLEASE TICK ONE**

Yes

No

16 Ratio in which the securities will be offered

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17 Class of securities to which the offer relates

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18 Record date to determine entitlements

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19 Will holdings on different registers be aggregated for determining entitlements?

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20 Policy for deciding entitlements in relation to fractions

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21 Names of countries in which the entity has security holders who will not be sent new issue documents

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22 Closing date for the receipt of acceptances and renunciations

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23 Names of any underwriters

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24 Amount of any underwriting fee or commission

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25 Names of any brokers to the issue

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26 Fee or commission payable to the broker for the issue

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27 Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders

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28 If the issue is subject to security holder's approval, the date of the meeting

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29 Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to person entitled

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30 If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders

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31 Date rights trading will begin (if applicable)

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32 Date rights trading will end (if applicable)

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33 How do security holders sell their entitlements in full through a broker?

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34 How do security holders sell part of their entitlements through a broker and accept for the balance?

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35 How do security holders dispose of their entitlements (except by sale through a broker)?

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36 Despatch date

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**Part 3 – Quotation of Securities**

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NOTE: THIS PART IS TO BE COMPLETED ONLY IF THIS IS AN APPLICATION TO QUOTE THE SECURITIES

37 Type of securities PLEASE TICK ONE

- 37.1  Securities described in Part 1 (and Part 2 if applicable); OR
- 38.1  All other securities (e.g., restricted securities at the end of the escrow period, employee incentive share securities when restriction ends, securities issued on conversion or expiry of convertible securities)

**Quotation Fees**

38  Cheque for fees enclosed

**If 37.1 has been ticked, please complete the following:**

**Additional securities forming a new class of securities**

NOTE: TICK THE INFORMATION OR DOCUMENTS YOU ARE PROVIDING and INDICATE WHERE THE INFORMATION OR DOCUMENT CAN BE FOUND (E.G. PROSPECTUS CROSS REFERENCE)

39  A specimen certificate/issuer sponsor holding statement

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40  The names of the 20 largest holders of the additional securities, and the number and percentage of additional securities held by those holders.

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41  A distribution schedule of the additional securities setting out the number of holders in the categories:

- 1–1,000
- 1,001–5,000
- 5,001–10,000
- 10,001–100,000
- 100,001 and over

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42  A copy of any trust deed for the additional securities

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**If 37.2 has been ticked, please complete the following:**

43 Class of securities for which quotation is sought

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44 Number of securities for which quotation is sought

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45 Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities? **PLEASE TICK ONE**

- Yes
- No

If the additional securities do not rank equally specify:

- the date from which they do;

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- the extent to which they participate for the next dividend (or distribution or interest payment); and

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- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

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46 Reason for the request for quotation of these securities now

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47 Number and class of all securities listed on the Exchange (including those given in points 43 and 44 above)

	Class
Number	

Signed:

\_\_\_\_\_  
(Director)

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(Director/Company Secretary)

Print name:

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Dated:

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