

Annexure 1A: Application For Admission To The SVGEX Official List

References Chapter 1, SVGEX Listing Rules

Instructions

An entity seeking admission to the SVGEX official list must complete and return this annexure to the Exchange.

Please complete the sections of the application that are relevant to your entity. If there is not enough space attach extra sheets.

Please note that information and documents (including this annexure) given to the Exchange in support of an application becomes the property of the Exchange and may be made public.

Name of entity	SVG IBC Number

We apply for admission to the SVGEX official list and for the quotation of securities.

General

1 Type of entity (*tick one*)

Company

Trust

2 Main class of securities, Number and Class

3 Additional securities to be quoted, Number and Class

4 Additional securities not to be quoted, Number and Class

5 Postal address for all correspondence, Number and Class

6 Telephone number

7 General fax number

8 Fax number for confirmation of release of information to the market

9 Address of principal security registry for each class of security

10 Annual balance date

Companies Only

11 Name and title of chief executive officer/managing director

12 Name and title of chairperson of directors

13 Name of all directors

14 Duration of appointment of directors and details of any entitlement to participate in profits

15 Name and title of company secretary

16 Place of incorporation

17 Date of incorporation

18 Legislation under which incorporated

19 Address of registered office

20 Month in which annual general meeting is usually held

21 Months in which dividends are usually paid (or are intended to be paid)

Trusts Only

22 Name and title of chief executive officer/managing director of the responsible entity or management company

23 Name and title of chairperson of directors of responsible entity or management company

24 Names of all directors of the responsible entity or management company

25 Duration of appointment of directors of responsible entity or management company and details of any entitlement to participate in profits

26 Name and title of company secretary of responsible entity or management company

27 If the trust is a registered management investment scheme, the names of the members of the compliance committee (if any)

28 Place of registration of the entity

29 Date of registration of the entity

30 Legislation under which the entity is registered

31 Address of entity's administration office

32 Month in which annual meeting is usually held (if applicable)

33 Months in which distributions are usually paid (or are intended to be paid)

<p>NOTE: PLEASE USE THE BELOW CHECKLIST AS A GUIDE TO THE SUPPORTING DOCUMENTS/DOCUMENTATION REQUIRED TO BE SUBMITTED WITH THIS APPLICATION. TICK THE INFORMATION OR DOCUMENTS YOU ARE PROVIDING.</p>
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About The Entity

34 Evidence of compliance with 20 cent minimum issue price or sale price and spread requirements

35 Prospectus, offer information statement or information memorandum relevant to the application
(# copies)

36 Cheque for listing and quotation fees

37 Type of securities register the entity will operate

38 Copies of any contracts referred to in the prospectus, offer information statement or information memorandum
(including any underwriting agreement)

39 A certified copy of any restriction agreement entered into in relation to restricted securities

40 Where there are restricted securities, any undertaking issued by a bank or recognised trustee

41 Certificate of incorporation (in the case of a company)

42 Certificate of registration (in the case of a trust)

43 Copy of entity's constitution

44 Brief history of entity, or if applicable, the group

About The Securities To Be Quoted

45 Confirmation that the securities to be quoted are eligible to be quoted under the listing rules

46 Voting rights of securities to be quoted

47 Specimen certificate/holding statement of each class of securities to be quoted

48 Terms of securities to be quoted

49 Statement setting out the names of the 20 largest holders in each class of securities to be quoted and the number and percentage of each class of securities held by those holders

- 50 Distribution schedule of each class of equity securities to be quoted, setting out the number of holders in the categories:
- 1 - 1,000
 - 1,001 – 5,000
 - 5,001 – 10,000
 - 10,001 – 100,000
 - 100,001 and over

51 The number of holders of a parcel of securities with a value of more than \$2,000, based on the issue/sale price

52 Terms of any debt securities and convertible debt securities

53 Trust deed for any debt securities and convertible debt securities

54 Trusts only – if the trust is not a registered managed investment scheme, SVG FSA exemption in relation to buy-back provisions

All Entities With Assets Not Readily Valued

NOTE: ANY ENTITY THAT HAS ACQUIRED, OR ENTERED INTO AN AGREEMENT TO ACQUIRE, AN ASSET THAT IS NOT READILY VALUED MUST PROVIDE THE EXCHANGE WITH THE FOLLOWING INFORMATION:

55 The name of the vendor and details of any relationship of the vendor with the applicant

56 If the vendor was not the beneficial owner of the asset at the time of the acquisition, the name of the beneficial owner and the details of the relationship of the beneficial owners to the applicant

57 The date the vendor acquired the asset

58 The method by which the vendor acquired the asset, including whether by agreement, exercise of option or otherwise

59 The date the entity acquired the asset from the vendor, the consideration passing directly or indirectly to the vendor and whether the consideration has been provided in full by the applicant

60 Full details of the asset, including any title particulars

About The Entity's Capital Structure

- 61 A copy of the entity's register of members, if required by the Exchange
- 62 A copy of any court orders in relation to a reorganisation of the entity's capital in the last three years
- 63 The terms of any employee incentive scheme
- 64 The terms of any dividend or distribution plan
- 65 The terms of any securities that will not be quoted
- 66 The entity's issued capital (interests), showing separately each class of security, the amount paid up on each class, the issue price, the dividend (or distribution) and voting rights attaching to each class and the conversion terms (if applicable)
- 67 The number of the entity's debentures, except to bankers, showing the amount outstanding, nominal value and issue price, rate of interest, dates of payment of interest, date and terms of redemption of each class and conversion terms (if applicable)
- 68 The number of the entity's unsecured notes, showing the amount outstanding, nominal value and issue price, rate of interest, dates of payment of interest, date and terms of redemption of each class and conversion terms (if applicable)
- 69 The number of the entity's options to acquire unissued securities, showing the number outstanding
- 70 Details of any rights granted to any person, or to any class of persons, to participate in any issue of the entity's securities
- 71 If the entity has any child entities, a list of all child entities stating in each case the name, the nature of its business and the entity's holding

About The Entity's Financial Position

NOTE: APPLICANTS RELYING ON THE PROFIT TEST SHOULD COMPLETE ITEMS 72 TO 77.

APPLICANTS RELYING ON THE ASSETS TEST SHOULD COMPLETE ITEMS 78 TO 83.

Profits Test

- 72 Evidence that the applicant is a going concern or the successor of a going concern
- 73 Evidence that the applicant has been in the same main business activity for the last three full financial years or details of how its business has changed and its aggregated profit for the last three full financial years

- 74 Audited financial statements for the last three full financial years and audit reports
- 75 Last half yearly financial statement (if required) and audit report or review
- 76 Pro forma balance sheet and review
- 77 Statement from all directors or all directors of the responsible entity or management company confirming profit from continuing operations

Assets Test

- 78 Evidence of net tangible assets of at least market capitalisation of at USD 3,000,000 at the time of admission
- 79 Evidence that there are commitments to spend at least half of the entity's cash (if half or more of the entity's total tangible assets (after raising any funds) is cash or in a form readily convertible to cash)
- 80 A statement that there is enough working capital to carry out the entity's stated objectives (and a statement by an independent expert, if required by the Exchange)
- 81 A statement that entity's business is developed to the point it is reasonably likely it will generate revenue from ordinary activities within three years of admission (and a statement by an independent expert, if required by the Exchange)
- 82 Financial statements for the last three full financial years and audit report or review or a statement that not audited or not reviewed
- 83 Pro forma balance sheet and review

Entity's Business Plan And Level Of Operations

- 84 Details of the entity's existing and proposed activities and level of operations. State the main business
- 85 Details of any issues of the entity's securities (in all classes) in the last three financial years. Indicate issues for consideration other than cash

Information Memorandum Requirements

- 86 The signature of every director and proposed director of the applicant personally or by a person authorised in writing by the director (in the case of a trust, director of the responsible entity or management company)

- 87 The date the information memorandum is signed
- 88 Full particulars of the nature and extent of any interest now, or in the past two years, of every director or proposed director of the entity (in the case of a trust, the responsible entity or management company) in the promotion of the entity, or in the property acquired or proposed to be acquired by it
- 89 If the interest was, or is, as a member or partner in another entity, the nature and extent of the interest of that other entity
- 90 Full particulars of the nature and extent of any interest of every expert in the promotion of the entity, or in the property acquired or proposed to be acquired by it
- 91 A statement that the Exchange does not take responsibility for the contents of the information memorandum
- 92 A statement that the fact that the Exchange may admit the entity to its official list is not to be taken in any way as an indication of the merits of the entity
- 93 If the information memorandum includes a statement claiming to be made by an expert or based on a statement made by an expert, a statement that the expert has given, and has not withdrawn, consent to the issue of the information memorandum with the particular statement included in its form and context
- 94 A statement that the entity has not raised any capital for the three months before the date of the issue of the information memorandum and will not need to raise any capital for three months after the date of issue of the information memorandum
- 95 A statement that a supplementary information memorandum will be issued if the entity becomes aware of any of the following between the issue of the information memorandum and the date the entity's securities are quoted or reinstated:
- a material statement in the information memorandum is false or misleading;
 - there is a material omission from the information memorandum;
 - there has been a significant change affecting a matter included in the information memorandum; and/or
 - a significant new matter has arisen and it would have been required to be included in the information memorandum
- 96 If there is a supplementary information memorandum it must include:
- correction of any deficiency;
 - details of any material omission, change or new matter;
 - a prominent statement that it is a supplementary information memorandum;
 - the signature of every director, or proposed director, of the applicant personally or by a person authorised in writing by the director (in the case of a trust, director or the responsible entity or management company); and
 - the date the supplementary information memorandum is signed

97 Evidence that the supplementary information memorandum accompanied every copy of the information memorandum issued after the date of the supplementary information memorandum

98 Evidence that the supplementary information memorandum was sent to every person who was sent an information memorandum

Other Information

99 Details of any contracts entered into between the applicant and any of its directors (if a trust, the directors of the responsible entity or management company)

100 A copy of every prospectus issued, and every information memorandum circulated, in the last five years

101 Information not covered elsewhere and which, in terms of SVGEX listing rule 3.1, is likely to materially affect the price or value of the applicant's securities



Signed:

(Director)

(Director/Company Secretary)

Print name:

Dated:
